

Monthly Economic Calendar

November 2013

MON	TUE	WED	THU	FRI
				1 AUSTRALIA AiG Perf of Mfg Oct prev 51.7 (9.30am) RP Data-Rismark House Prices Oct prev 1.6% (10.00am) PPI Q3 exp 1.1% prev 0.1% (11.30am) CHINA Mfg PMI Oct exp 51.2 prev 51.1 (12pm) HSBC-Markit Mfg PMI Oct exp 50.6 prev 50.2 (12.45pm) Non-Mfg PMI Oct prev 55.4 (3 Nov, 12pm) UNITED KINGDOM PMI Mfg Oct exp 56.4 prev 56.7 (8.30pm) UNITED STATES ISM Mfg Oct exp 55.0 prev 56.2 (1am)
4 AUSTRALIA TD-MI Inflation Oct prev 0.2% (10.30am) Retail Sales (11.30am) Values Sep exp 0.5% prev 0.4% Volumes Q3 exp 0.4% prev 0.0% ABS House Prices Q3 (11.30am) q/q exp 2.0% prev 2.4% y/y exp 7.4% prev 5.1% ANZ Job Ads Oct prev 0.2% (11.30am) EURO ZONE Mfg PMI Oct final prev 51.3 (8pm) UNITED KINGDOM PMI Construction Oct prev 58.9 (8.30pm) UNITED STATES Factory Orders Aug & Sep (2am)	5 AUSTRALIA AiG Perf of Services Oct prev 47.1 (9.30am) RBA Meeting Nov exp 2.50% prev 2.50% (2.30pm) CHINA HSBC-Markit Services PMI Oct prev 52.4 (12.45pm) EURO ZONE PPI Sep prev 0.0% (9pm) UNITED KINGDOM PMI Services Oct prev 60.3 (8.30pm) UNITED STATES ISM Non-Mfg Oct exp 54.0 prev 54.4 (2am) IBD/TIPP Eco Optimism Nov prev 38.4 (2am)	6 AUSTRALIA Trade Balance Aug exp \$-600mn prev -\$815mn (11.30am) EURO ZONE Services PMI Oct final prev 50.9 (8pm) Composite PMI Oct final prev 51.5 (8pm) Retail Sales Sep prev 0.7% (9pm) German Factory Orders Sep prev -0.3% (10pm) NEW ZEALAND Private Wages Q3 prev 0.4% (8.45am) Unemployment Rate Q3 prev 6.4% (8.45am) Employment Change Q3 prev 0.4% (8.45am) UNITED KINGDOM Industrial Prod'n Sep prev -1.1% (8.30pm) UNITED STATES Leading Index Sep exp 0.6% prev 0.7% (2am)	7 AUSTRALIA AiG Perf of Constr'n Oct prev 47.6 (9.30am) Labour Force Oct (11.30am) Employment Change exp 10.0k prev 9.1k Unemployment Rate exp 5.9% prev 5.6% Participation Rate exp 65.0% prev 64.9% EURO ZONE ECB Rates exp 0.50% prev 0.50% (11.45pm) ECB Deposit Rate exp 0.00% prev 0.00% (11.45pm) German Industrial Production Sep prev 1.4% (10pm) UNITED KINGDOM BoE Rates exp 0.50% prev 0.50% (11pm) BoE Asset Purch. Target prev £375bn (11pm) UNITED STATES GDP Q3 annualized exp 1.8% prev 2.5% (12.30am) Consumer Credit Sep exp US\$12.0bn prev US\$13.6bn (7am)	8 AUSTRALIA RBA Monetary Policy Statement (11.30am) CHINA Trade Oct exp US\$24.8b prev US\$15.2b Exports y/y exp 1.3% prev -0.3% Imports y/y exp 7.0% prev 7.4% CPI Oct y/y exp 3.2% prev 3.1% (9 Nov, 12.30pm) PPI Oct y/y prev -1.3% (9 Nov, 12.30pm) Industrial Production Oct y/y exp 10.2% prev 10.2% (9 Nov, 4.30pm) Retail Sales Oct y/y exp 13.4% prev 13.3% (9 Nov, 4.30pm) UNITED KINGDOM Trade Balance Sep prev -£3.3bn (8.30pm) UNITED STATES Non Farm Payrolls Change Oct exp 125k prev 148k (12.30am) Unemployment Rate Sep exp 7.3% prev 7.2% (12.30am) Personal Income Sep exp 0.3% prev 0.4% (12.30am) Personal Spending Sep exp 0.2% prev 0.3% (12.30am) UoM Cons Conf Nov Prel prev 73.2 (1.55am)

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<p>11</p> <p>AUSTRALIA Housing Finance Sep (11.30am) No. Owner Occupiers exp 4.0% prev -3.9% Value of Total exp 3.5% prev -1.9%</p> <p>JAPAN Current Acct Sep prev ¥161.5bn (10.50am)</p>	<p>12</p> <p>AUSTRALIA NAB Bus Confidence Oct prev 12 (11.30am) NAB Bus Conditions Oct prev -4 (11.30am) Lending Finance Sep (11.30am)</p> <p>UNITED KINGDOM RICS House Price Balance Oct prev 54% (11.01am) PPI Inputs Oct prev -1.2% (8.30pm) PPI Outputs Oct prev -0.1% (8.30pm) CPI Oct y/y prev 2.7% (8.30pm) Core CPI Oct y/y prev 2.2% (8.30pm)</p> <p>UNITED STATES NFIB Small Business Optimism Oct prev 93.9 (11.30pm) Chicago Fed National Activity Sep prev 0.14 (12.30am)</p>	<p>13</p> <p>AUSTRALIA WBC-MI Consumer Confidence Nov prev 108.3 (10.30am) Wage Price Index Q3 (11.30am) q/q exp 0.7% prev 0.7% y/y exp 2.9% prev 2.9% New Motor Vehicle Sales Oct prev -0.1% (11.30am)</p> <p>EURO ZONE Industrial Production Sep prev 1.0% (9pm)</p> <p>JAPAN Machine Orders Sep prev 5.4% (10.50am)</p> <p>NEW ZEALAND Food Prices Oct prev 0.0% (8.45am)</p> <p>UNITED KINGDOM Jobless Claims Chg Oct prev -41.7k (8.30pm) ILO Unemployment Rate Sep prev 7.7% (8.30pm)</p>	<p>14</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Nov prev 2.0% (11am) WBC-MI Employment Expect'ns Nov (11am)</p> <p>EURO ZONE ECB Monthly Report (8pm)</p> <p>JAPAN GDP Q3 prev 0.9% (10.50am) Industrial Production Sep final (3.30pm)</p> <p>NEW ZEALAND Business NZ PMI Oct prev 54.3 (8.30am) Retail Sales Volumes Q3 prev 1.7% (8.45am) ANZ Cons Confidence Nov prev 2.9% (11am)</p> <p>UNITED KINGDOM Retail Sales Oct prev 0.6% (8:30pm)</p> <p>UNITED STATES US Fed Chairman Bernanke Speech (11am) Trade Sep prev -US\$38.8bn (12.30am)</p>	<p>15</p> <p>EURO ZONE GDP Q3 prev 0.3% (9pm) CPI Oct prev 0.5% (9pm)</p> <p>UNITED STATES NY Empire Mfg Nov prev 1.52 (12.30am) Industrial Prod'n Oct prev 0.6% (1.15am)</p>
<p>18</p> <p>CHINA Property Prices Oct (12.30pm)</p> <p>EURO ZONE Current Account Sep prev €17.4bn (8pm) Trade Balance Sep prev €12.3bn (9pm)</p> <p>UNITED STATES Total Net TIC Flows Sep prev -US\$2.9bn (1am) NAHB Housing Index Nov prev 55 (2am)</p>	<p>19</p> <p>AUSTRALIA Conference Board Leading Index Sep prev -0.2% (10am) RBA Board Meeting Minutes Nov (11.30am)</p> <p>EURO ZONE ZEW Eco Sentiment Nov prev 59.1 (9pm)</p> <p>UNITED STATES Employment Costs Q3 prev 0.5% (12.30am)</p>	<p>20</p> <p>AUSTRALIA WBC Leading Index Sep prev -0.1% (10.30am) DEWR Vacancies Oct prev 0.5% (11am)</p> <p>CHINA MNI Business Sentiment Nov (12.45pm) Conf Board Leading Econ Index Oct (1pm)</p> <p>JAPAN Trade Oct prev -¥932.1bn (10.50am)</p> <p>NEW ZEALAND PPI Inputs Q3 prev 0.6% (8.45am) PPI Outputs Q3 prev 1.0% (8.45am)</p> <p>UNITED KINGDOM Bank of England Minutes (8:30pm)</p> <p>UNITED STATES US Fed Chairman Bernanke Speech (11am) CPI Oct (12.30am) Retail Sales Oct prev -0.1% (12.30am) Existing Home Sales Oct prev -1.9% (2am) Minutes of the FOMC Meeting Oct (6am)</p>	<p>21</p> <p>CHINA HSBC Flash Mfg PMI Nov prev 50.9 (12.45pm)</p> <p>EURO ZONE PMI Manufacturing Nov (8pm) PMI Composite Nov (8pm) PMI Services Nov (8pm) Consumer Confidence Nov (2am)</p> <p>JAPAN BoJ Target Rate prev 0.10% BoJ Monetary Base Target 2014 prev ¥270trn</p> <p>NEW ZEALAND ANZ Job Ads Oct prev 1.1% (8am)</p> <p>UNITED STATES PPI Oct prev -0.1% (12.30am) Philadelphia Fed Index Nov prev 19.8 (2am)</p>	<p>22</p> <p>AUSTRALIA Gross State Product Data by State 2012-13 (11.30am)</p> <p>EURO ZONE German IFO Business Climate Nov prev 107.4 (8pm)</p> <p>UNITED STATES Kansas City Fed Mfg Nov exp 2 prev 6 (3am)</p>

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<p>25</p> <p>UNITED STATES Pending Home Sales Oct prev -5.6% (2am) Dallas Fed Mfg Nov prev 3.6 (2.30am)</p>	<p>26</p> <p>UNITED STATES Housing Starts Sep & Oct (12.30am) Building Permits Sep & Oct (12.30am) S&P/Case-Shiller Home Prices Sep prev 0.9% (1am) House Price Index Sep prev 0.3% (1am) Richmond Fed Mfg Nov prev 1 (1am)</p>	<p>27</p> <p>AUSTRALIA CBA/HIA Housing Affordability Q3 prev 72.8 (11am) Construction Work Done exp 0.5% prev -0.3% (11.30am)</p> <p>EURO ZONE German GfK Consumer Confidence Dec (11pm)</p> <p>NEW ZEALAND Trade Oct prev -NZ\$199mn (8.45am)</p> <p>UNITED KINGDOM GDP Q3 2nd estimate prev 0.8% (8.30pm)</p> <p>UNITED STATES Chicago Fed National Activity Oct (12.30am) Durable Goods Orders Oct prev 3.7% (12.30am) Chicago PMI Nov (1.45am) UoM Consumer Confidence Nov final (1.55am) Leading Index Oct (2am)</p>	<p>28</p> <p>AUSTRALIA Private Capital Expenditure Q3 exp 0.0% prev 4.0% (11.30am)</p> <p>CHINA Industrial Profits Oct y/y YTD prev 13.5% (12.30pm)</p> <p>EURO ZONE Economic Confidence Nov (9pm) Business Climate Nov (9pm) Consumer Confidence Nov final (9pm)</p> <p>JAPAN Retail Trade Oct prev 1.8% (10.50am)</p> <p>NEW ZEALAND ANZ Business Confidence Nov (11am)</p>	<p>29</p> <p>AUSTRALIA Private Sector Credit Oct (11.30am)</p> <p>EURO ZONE Unemployment Rate Oct (9pm) CPI Estimate Nov (9pm)</p> <p>JAPAN Jobless Rate Oct prev 4.0% (10.30am) National CPI Oct y/y prev 1.1% (10.30am) Industrial Production Oct (10.50am) Housing Starts Oct (4pm)</p> <p>NEW ZEALAND Building Permits Oct (8.45am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Nov (11.05am)</p> <p>UNITED STATES ISM Milwaukee Nov (1am)</p>

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The Detail

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